

# Primer on Obtaining Valid & Reliable PAM® Responses

To get the most reliable and valid PAM responses, we recommend the following approach, which is based on research studies and the experiences of our diverse roster of clients.

**Introduction is key:** Ensure the individual understands the intent of the survey, how it will be used, and the personal benefits to the individual.

- Set the stage: "I'll read you a set of questions designed to help me know how to best support you. There are no right or wrong answers, only what is most true for you today."
- Emphasize that all answers and results are confidential, yet might be viewed by a health coach, if appropriate, to build the best support program.
- Reinforce that the answers will not be used to decrease their health care benefits or services, or be used against them in anyway.
- To achieve the best results, the individual must be completely honest in responding.

## Give the individual space and time

- Set the stage: "This is important, so please feel free to take as much time as you need to answer the questions."
- Allow the individual adequate time to answer each statement. Do not coax the individual for a response.
- Silence is OK; the individual is being thoughtful in his/her answers.
- Avoid rephrasing or re-interpreting the statement if the individual does not respond quickly.

**Read each question exactly as it appears on the survey.** Do not add, remove, change, or interpret words, or ask the questions out of order.

- Set the stage: "Let me read the question again." "Is there a particular part of the question I can repeat for you or better explain?"
- If the individual hesitates or asks for clarification, read the statement and response categories a second time. This is generally sufficient.
- If the individual still doesn't respond or is confused after reading the questions twice:
  - o Read the statement a third time, or
  - Explain or re-phrase the statement in a simpler manner. See the next page for rephrasing of statements 7 - 13. (Statements 1 - 6 typically don't pose a problem, and statements 7 - 13 only rarely cause confusion.)
- If you've tried the above steps without a response, select N/A for the answer.
- If an individual cannot or will not respond to a PAM statement, select N/A.



# Re-phrasing Options for PAM Statements 7-13 (Use only after reading a statement twice.)

#### 7. I am confident that I can follow through on medical treatments I may need to do at home.

**Potential trouble spots**: Correct and contextual understanding of the terms "confident," "medical treatments," and "follow through."

**Rephrase**: *I'm sure I can do what my doctor tells me to do at home*. (Provide an example of a medical treatment that has relevance for the individual – dietary change, smoking cessation, take Rx's correctly.)

### 8. I understand my health problems and what causes them.

**Potential trouble spots**: Correct, contextual understanding of the terms "understand," and "health problems." **Rephrase**: *I know a whole lot about my illness and what causes it*.

## 9. I know what treatments are available for my health problems.

**Potential trouble spots**: Correct, contextual understanding of the terms "treatments," and "health problems." **Rephrase**: *I know about the things that can be done to help me get well or feel better.* 

# 10. I have been able to maintain (keep up with) lifestyle changes, like eating right or exercising.

**Potential trouble spots**: Correct, contextual understanding of the terms "maintain," "keep up with," and "lifestyle changes."

**Rephrase**: I have been successful making and staying on track with healthy behaviors like eating right or exercising.

#### 11. I know how to prevent problems with my health.

**Potential trouble spots**: Correct, contextual understanding of the terms "prevent," and "problems." **Rephrase**: *I know how to stop health troubles from happening in the first place.* 

#### 12. I am confident I can figure out solutions when new problems arise with my health.

**Potential trouble spots**: Correct, contextual understanding of the terms "confident," "solutions," and "arise." **Rephrase**: *I'm sure that I will know the right things to do when I have a new health problem come up.* 

# 13. <u>I am confident that I can maintain lifestyle changes, like eating right and exercising, even during times of stress.</u>

**Potential trouble spots**: Correct, contextual understanding of the terms "confident," "maintain," "lifestyle changes," and "times of stress."

**Rephrase**: I'm sure I can keep doing healthy things, like eating right and exercising, even when I am having a lot of stress in my life.